

FOR BUSINESS ATTORNEYS

COUNSEL DOES THE LEGAL WORK. WE DO THE BUSINESS WORK.

The financial and operating partner that makes your client's transaction or transition cleaner.

LIMESTONE provides embedded CFO and Operating Partner support for clients preparing for capital events, exits, generational transitions, or distressed restructurings. We complement legal counsel. We do not replace it.

We stay in our lane. No legal counsel. No contract drafting. No deal representation. No tax. No investment banking. We'd refer those to you and your network. Compensation aligned with the long arc: retainer for the work, equity participation if the business wins. No commissions. No success fees. No referral kickbacks.

ALONGSIDE COUNSEL.



WHAT WE OFFER

Embedded CFO Partner: diligence-ready financials, cash forecasting, capital structure work.

Operating Partner: drives the value creation plan. Leadership accountability, hiring, execution before a transaction or transition.

Acquisition Partner: buy-side support from LOI through post-close integration.

Three pillars: financial discipline, operational execution, AI and data systems (delivered through trusted partner firms).

WHAT WE ARE NOT

Legal counsel, contract drafting, or transaction representation.

That work stays with you.

Tax planning or compliance work.

That work stays with the CPA.

Investment banking or brokerage services.

That work stays with the banker.

When we meet a client who needs counsel, we send them your way. No exceptions.

HOW WE EMBED.

01

CFO PARTNER

Operators who do finance. Diligence-ready financials, 13-week cash forecasting, capital structure work, monthly close, KPI dashboards, lender and board reporting. *Refer: any client whose numbers won't hold up in a data room.*

02

OPERATING PARTNER

Operators who drive the value creation plan. Leadership accountability, hiring, owner-dependency reduction, leadership bench build, commercial and operational levers, outside accountability. *Refer: any client whose owner is the bottleneck.*

03

ACQUISITION PARTNER

Operators who do deals. Buy-side diligence, deal modeling, capital coordination, 100-day plans, post-close integration. *Refer: any client pursuing tuck-ins or sourcing a deal.*

5 TRIGGERS TO REFER.

The legal work and the operating work both matter. When you see these patterns, the introduction will land.

12-MONTH TO 7-YEAR EXIT WINDOW

Client is preparing for a sale and the numbers aren't diligence-ready. We do the multi-year operating prep that survives diligence and protects the multiple.

CLIENT IS BUYING A BUSINESS

Needs CFO-grade financial work alongside the legal work. Q of E, working-capital peg model, capital structure, 100-day plan.

GENERATIONAL TRANSITION

Owner is structuring a generational transition or family equity arrangement that has never been on paper. We document the cap table and the operating implications.

CASH-TIGHT, LENDER-PRESSURED

Client needs stabilization in days, not weeks. 13-week cash forecast, lender narrative, covenant-compliance plan, leadership accountability.

CAPITAL EVENT AHEAD

Raise, refinance, recap, or restructuring on the horizon. The legal work is yours. We build the financial infrastructure underneath.

STEPS · YOUR CLIENT EARNS EACH ONE

4 YOUR CLIENT'S PATH.

01

FREE

FOUNDATION CHECK

Your client gets their **Bedrock Score** on our website. 24-hour reply.

02

FREE

CORNERSTONE SESSION

30 to 60 minutes with both partners. We name the binding constraint.

03

PAID

QUARRY-TO-CAPSTONE DIAGNOSTIC

Three to four weeks. Your client receives the **Capstone Report**.

04

ENGAGE

LIMESTONE ENGAGEMENT

Advisory or Embedded. Driven by your client's **Value Creation Plan**. 90-Day Plan as the first deliverable.

THE PEOPLE BEHIND THE WORK

MEET THE TEAM.



JARED LUEGERS, CFA

FOUNDER & OPERATING PARTNER



Builder by instinct, operator by track record, investor by training. Grew the CFA Society of Indianapolis forum from ~120 to 350+ members at the Speedway and served two terms as president. Founder of OWN Indiana (The Indiana Owner-Operator Network). Has run operations through a \$200M strategic sale and separately helped acquire a small Indiana operating business. From Jasper, Indiana.

RYAN ANOSKEY, CPA

CFO PARTNER



Finance-first operator. Builds the systems and runs them with you. 13+ years in transaction due diligence, valuation, audit, and corporate finance, including roles at Roche and Blue & Co. 100+ Quality of Earnings engagements and valuations delivered. From Evansville, Indiana.

NEXT STEP

MAKE A WARM INTRO.

The cleanest way to refer is a one-line email introducing your client to Jared. We take it from there with a free Cornerstone Session. No commissions, no contracts, no kickbacks. Just goodwill and reciprocity.

CONTACT

Email jared@limestonesp.com

Phone 317.820.2468

Web www.limestonesp.com



FROM QUARRY TO CAPSTONE · ALONGSIDE COUNSEL, NOT IN ITS WAY

Indiana's embedded CFO and Operating Partner firm