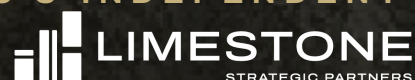


FOR PE, FAMILY OFFICES, SEARCH FUNDS & INDEPENDENT SPONSORS



PORTFOLIO- GRADE WORK. LOWER-MIDDLE- MARKET SCALE.

Embedded operator support inside your lower-middle-market portfolio.

LIMESTONE provides embedded CFO and Operating Partner support inside private equity, family-office, and independent-sponsor-backed portfolio companies. We do the operator-level work most funds don't have the bench for at the lower middle market.

PORTFOLIO-GRADE WORK

EMBEDDED CFO PARTNER

Portfolio-grade financial discipline for lower-middle-market portfolio companies. Close, KPI dashboard, 13-week cash, board reporting.

ACQUISITION PARTNER

Tuck-ins, add-ons, platform growth deals. Diligence, capital coordination, 100-day integration.

OPERATING PARTNER

Drives the value creation plan. Operating rhythm, leadership team build, commercial and operational levers, accountability.

OPERATOR-INVESTOR ALIGNMENT

Retainer for the work, equity participation when appropriate. No commissions, no success fees, no kickbacks.

You bought the platform. Now someone has to run it. We embed inside the portfolio company, install portfolio-grade financial discipline and operating rhythm, drive the value creation plan, and stay until the management team can own it.

WHEN WE'RE THE RIGHT FIT

SIX PORTFOLIO TRIGGERS.



01 POST-CLOSE STABILIZATION

Newly acquired platform. Operating rhythm, reporting cadence, management bench built or upgraded inside the first two quarters.

03 VCP EXECUTION GAP

The value creation plan exists. The management team can't execute it alone. We bring the operator muscle.

05 INDEPENDENT SPONSOR BENCH

Independent sponsor without a portfolio operations team. We are the operating bench for one or several portfolio companies.

02 REPORTING INFRASTRUCTURE GAP

Missing the financial reporting infrastructure for board-level visibility. The bookkeeper-to-CFO gap is real and recurring.

04 EXIT PREP · 12-36 MO OUT

Numbers aren't diligence-ready. We close the EBITDA-to-QoE gap before the buyer ever opens the data room.

06 FAMILY OFFICE OVERSIGHT

Operator-level oversight on a direct investment without hiring a full-time portfolio team. We embed for the period needed.

BEFORE THE LOI · PRE-ACQUISITION OPERATIONAL DILIGENCE

Beyond the Q of E, before the LOI lands. **Top-customer interviews with seller permission, ex-employee references, culture diligence, leadership-bench read.** Catches what financial diligence can't see: customers who only stayed because of the seller, employees who'll leave when the seller does, expenses threaded through the books. Same work surfaces post-close operating wins early.

THE PATH IN

01

FREE

FOUNDATION CHECK

Bedrock Score on our website.
24-hour reply.

02

FREE

CORNERSTONE SESSION

30 to 60 min with both partners.
We name the binding constraint.

03

PAID

QUARRY-TO-CAPSTONE DIAGNOSTIC

Three to four weeks. Capstone Report with buyer's-eye view.

04

ENGAGE

LIMESTONE ENGAGEMENT

Advisory or Embedded. Driven by **Value Creation Plan**.



JARED LUEGERS, CFA

FOUNDER & OPERATING PARTNER

Builder by instinct, operator by track record, investor by training. Founder of OWN Indiana. Has run operations through a \$200M strategic sale and separately helped acquire a small Indiana operating business. From Jasper, Indiana.



RYAN ANOSKEY, CPA

CFO PARTNER

Finance-first operator. 13+ years in transaction due diligence, valuation, audit, and corporate finance. 100+ Quality of Earnings engagements and valuations delivered. From Evansville, Indiana.

PORTFOLIO CONVERSATION

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30 minutes.**

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BUILT IN INDIANA
BEDFORD LIMESTONE
COUNTRY

FROM QUARRY TO CAPSTONE · PORTFOLIO-GRADE WORK. LOWER-MIDDLE-MARKET SCALE.

Indiana's embedded CFO and Operating Partner firm